



Draft Programme

March 23 – Full Forum

9.30 am-9.40 am	Welcoming remarks, Governor Anita Angelovska Bezhoska (NBRNM)
9.40 am-9.45 am	Setting the scene, Governor Boris Vujčić (HNB)
9.45 am-10.45 am	SESSION 1 KEY CHALLENGES Monetary and fiscal policy in a high inflation world – <i>Panel discussion</i>
10.45am-11.00am	BREAK
11.00am-11.30am	SESSION 2 SHIFTING PRIORITIES: MONETARY POLICY UNDER CONFLICT In conversation with NBU
11.30am-12.25pm	SESSION 3 STOCK-TAKING OF THE ECONOMIC SITUATION IN THE CESEE
12.25pm-1.25pm	LUNCH BREAK
1.25pm-1.40pm 1.40pm-2.35pm	SESSION 4 BANKING SECTOR OUTLOOK: MORE CHALLENGES AHEAD? Latest developments – a supervisory perspective ECB/SSM Panel discussion: regulators and market participants' sentiment
2.35am-2.50am	BREAK
2.50pm-3.05pm 3.05pm-3.25pm 3.25pm-4.20pm	SESSION 5 ASSET QUALITY AND EARLY SIGNS OF DETERIORATION NPL on the rise: early warning signals Granular overview of NPL generation by market segment Panel discussion: market participants' sentiment

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10.30am-10.35am	Opening remarks and summary of day 1
10.35am-10.50am 10.50am-11.40am 11.40am-11.50am	SESSION 6 GREEN TRANSITION Climate change and financial stability Greening the financial system – What can banks expect? European Commission's perspective
11.50am-12.05pm	BREAK
12.05pm-12.15pm 12.15pm-12.45pm 12.45pm-1.15pm	SESSION 7 EVOLVING FINANCE EBA's final technical standards to identify shadow banking entities Digitalisation – reconciling opportunities and stability Diversifying finance – overview of new entrants and upcoming trends
1.15pm-2.30pm	LUNCH BREAK
2.30pm-3.00pm	CONCLUDING REMARKS AND NEXT STEPS