

REPORT

on own funds

as of _____

in 000 of denars

| Ref. no | Description | Amount |
|--|--|----------|
| 1 | 2 | 3 |
| Core capital | | |
| 1 | Paid-in and subscribed common and noncumulative preference shares and premium on such shares | 0 |
| 1.1 | Nominal value | 0 |
| 1.1.1 | Nominal value of common shares | |
| 1.1.2 | Nominal value of noncumulative preference shares | |
| 1.2 | Premium | 0 |
| 1.2.1 | Premium on common shares | |
| 1.2.2 | Premium on noncumulative preference shares | |
| 2 | Reserves and retained profit or loss | 0 |
| 2.1 | Reserve fund | |
| 2.2 | Retained profit restricted to distribution to shareholders | |
| 2.3 | Accumulated loss from previous years | |
| 2.4 | Current profit | |
| 2.5 | Unrealized loss on equities available for sale | |
| 3 | Positions arising from consolidation | 0 |
| 3.1 | Minority interest | |
| 3.2 | Reserves from exchange rate differentials | |
| 3.3 | Other differentials | |
| 4 | Deductions | 0 |
| 4.1 | Loss at the yearend or current loss | |
| 4.2 | Own shares | |
| 4.3 | Intangible assets | |
| 4.4 | Net negative revaluation reserves | |
| 4.5 | Difference between the amount of required and made impairment/special reserve | |
| 4.6 | Amount of unallocated impairment and special reserve as a result of accounting time lag | |
| 5 | Common shares, reserves and retained profit and deductions | 0 |
| 6 | Amount of other positions that may be included in the core capital | 0 |
| I | CORE CAPITAL | 0 |
| Additional capital I | | |
| 7 | Paid-in and subscribed cumulative preference shares and premium on such shares | 0 |
| 7.1 | Nominal value | |
| 7.2 | Premium | |
| 8 | Revaluation reserves | |
| 9 | Hybrid capital instruments | |
| 10 | Subordinated instruments | |
| 11 | Amount of subordinated instruments that may be included in the additional capital I | 0 |
| II | ADDITIONAL CAPITAL I | 0 |
| Deductions from core capital and additional capital I | | |
| 12 | Capital investments in other banks or financial institutions of over 10% of the capital of such institutions | |

| | | |
|------------------------------|---|----------|
| 13 | Investments in subordinated and hybrid capital instruments and other instruments of institutions referred to in 12 | |
| 14 | Aggregate amount of investments in capital, subordinated and hybrid instruments and other instruments exceeding 10% of (I+II) | |
| 15 | Direct capital investments in insurance and reinsurance companies and pension fund management undertakings | |
| 16 | Investments in financial instruments issued by the insurance and reinsurance companies and pension fund management undertakings | |
| 17 | Amount of excess of limits on investments in nonfinancial institutions | |
| 18 | Positions arising from consolidation (negative amounts) | |
| III | DEDUCTIONS | 0 |
| IV | Core capital after deductions | 0 |
| V | Additional capital I after deductions | 0 |
| Additional capital II | | |
| 19 | Subordinated instruments of additional capital II | |
| 20 | Additional capital I and II | |
| 21 | Allowed amount of additional capital I and II | |
| 21.1 | Additional capital I | |
| 21.2 | Additional capital II | |
| 22 | Excess core capital | |
| 22.1 | Excess core capital (150%) | |
| 22.2 | Excess core capital (250%) | |
| VI | Allowed amount of additional capital II | |
| Own funds | | |
| VII | Core capital | 0 |
| VIII | Additional capital I | 0 |
| IX | Additional capital II | 0 |
| X | OWN FUNDS | 0 |